

# AGENDA

## Mercer Global Investment Forums

Braving the Elements: Surfing the Late Cycle

SYDNEY | Tuesday 9 April 2019



### Monday, 8 April 2019

TIME	SESSION/SPEAKER(S)	LOCATION
15:45–16:30	Fund Manager Session Registration	
16:30–18:55	Fund Manager Session	
19:00–21:00	Welcome Reception and Buffet Dinner	All delegates

### Tuesday, 9 April 2019

TIME	SESSION/SPEAKER(S)	LOCATION
07:45–08:45	Breakfast	
08:45–09:00	<b>Welcome and Opening</b> Simon Eagleton, Institutional Wealth Leader, Pacific	
09:00–09:45	<b>2019 Investment Themes, Reference Portfolios and Practical Application</b> Deb Clarke, Global Head of Investment Research Nick White, Global Strategic Research Director Harry Liem, Director of Strategic Research, Pacific Rebecca Jacques, Senior Investment Consultant	
09:45–10:05	<b>Mastering the Elements: How to Structure a Stable Income-Producing Portfolio</b> Nick White, Global Strategic Research Director Emily Barlow, Investment Consultant	
10:05–10:20	<b>Game of Later Life – Round 1</b> Chris Park, Senior Investment Consultant	
10:20–10:50	Networking and Coffee Break	

10:50–10:55	<p><b>MC</b>  <b>Anthony Schiavo</b>, State Manager, Queensland</p>
10:55–11:55	<p><b>Keynote Address</b>  <b>Dr. Aubrey de Grey</b>, Chief Science Officer, SENS Research Foundation</p>
11:55–12:25	<p><b>Investing in a Time of Climate Change – Ramifications for Portfolios</b>  <b>Helga Birgden</b>, Global Business Leader, Responsible Investment  <b>Jillian Reid</b>, Responsible Investment Consultant</p>
12:25–12:50	<p><b>The Magnificent Seven – Surfing the Waves of Opportunity</b></p> <p><i>Facilitator:</i> <b>Shannon Reilly</b>, Senior Investment Analyst</p> <p><b>Deep Value Equity with market Exposure</b>  <b>David See</b>, Investment Analyst</p> <p><b>Green Bonds</b>  <b>Sophie Bell</b>, Investment Analyst</p> <p><b>Australian Syndicated Loans</b>  <b>Eun Sub Kim</b>, Investment Consultant</p> <p><b>Gold</b>  <b>Augustine Mnuakwa</b>, Investment Management Specialist</p> <p><b>Water ETFs</b>  <b>Peter James Hughes</b>, Investment Analyst</p> <p><b>Trend-Following Strategies (Multi-Asset)</b>  <b>Stephanie Teh</b>, Investment Risk Analyst</p> <p><b>Oil</b>  <b>Cameron Taylor</b>, Investment Consultant</p>
12:50–13:00	<p><b>Game of Later Life – Round 2</b>  <b>Chris Park</b>, Senior Investment Consultant</p>
13:00–14:15	<p><b>Lunch</b></p>
14:15–14:50	<p><b>The Changing Industry Landscape – Surveying the Impacts</b></p> <p><i>Facilitator:</i>  <b>Georgina Lee</b>, Product Development Expert</p> <p><i>Panelists:</i>  <b>Will Burkitt</b>, Innovation Leader, Post Retirement  <b>TBD</b>,</p>
14:50–15:10	<p><b>Tectonic Friction: Is China or the US the Best Place to Invest Going Forward?</b>  <b>Harry Liem</b>, Director of Strategic Research, Pacific</p>

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15:10–15:45

**Campfire Conversations: A Fireside Chat with Mercer Clients**

**Superannuation and Government Funds**

**Facilitator:**

**Clayton Sills**, Superannuation Client Segment Leader, Pacific

(Client 1)

(Client 2)

**Endowments and Foundations**

**Facilitator:**

**Michael Maher**, Endowments and Foundations Client Segment Leader, Pacific

(Client 1)

(Client 2)

**Wealth Management**

**Facilitator:**

**Luke Fitzgerald**, Wealth Management Client Segment Leader, Pacific

(Client 1)

(Client 2)

**Insurance**

**Facilitator:**

**Denis Walsh**, Insurance Client Segment Leader, Pacific

(Client 1)

(Client 2)

**15:45–16:15**

**Networking and Coffee Break**

16:15–16:25

**Game of Later Life – Round 3**

**Chris Park**, Senior Investment Consultant

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16:25–17:15

**Alternative’s Showdown: Which is the Best Approach in this Late Cycle?**

**Host:**

TBD,

1. **Alternative Fixed Income**  
**Sue Wang**, Asset Class Specialist, Fixed Income Boutique
  2. **Private Markets**  
**Nikki Brown**, Asset Class Specialist, Private Markets and Client Development, Institutional Wealth
  3. **Real Assets**  
**Paddy Brown**, Asset Class Specialist, Alternatives
  4. **Liquid Alternatives**  
**John Jackson**, Global Leader, Hedge Fund Boutique
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17:15–17:30      **Bringing it Altogether – Practical Application**  
Kylie Willment, Chief Investment Officer, Pacific

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17:30–17:40      **Game of Later Life – Round 4**  
Chris Park, Senior Investment Consultant

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17:40–17:45      **Closing Remarks**  
Rich Nuzum, President, Wealth Leader

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**18:00–22:00      Drinks and Offsite Dinner**