

AGENDA

Mercer Global Investment Forums

DUBLIN | Tuesday and Wednesday, 3-4 September 2019

Monday 2 September, 2019

TIME	SESSION/SPEAKER(S)	LOCATION
15:00-16:00	Fund Manager Briefing Registration	
16:00-18:55	Fund Manager Briefing	
19:00-21:00	Welcome Reception & Buffet Dinner	

Tuesday 3 September, 2019

TIME	SESSION/SPEAKER(S)	LOCATION
07:30-09:00	Registration	
08:00-09:00	Breakfast	
09:00-09:15	Welcome and Opening Olivier Santamaria , Senior Investment Consultant	
09:15-10:00	2019 Global Investment Themes, Reference Portfolios and Practical Application Deb Clarke , Global Head of Investment Research Nick White , Global Strategic Research Director Caitriona MacGuinness , DC & Master Trust Market Leader	
10:00-10:05	MC Rob Meaney , Senior Investment Consultant	

10:05-10:35	<p>Investing in a Time of Climate Change – Ramifications for Portfolios Helga Birgden, Global Business Leader, Responsible Investment Steven Sowden, Senior Investment Consultant</p>
10:35-10:50	<p>Game of Later Life – Concept & Round 1 Ciara Wyer, Portfolio Manager, Delegated Solutions, Ireland</p>
10:50-11:20	Networking and Coffee Break
11:20-12:20	<p>Keynote Address Mary Robinson, UN Special Envoy on Climate Change and Former President of Ireland</p>
12:20-12:30	<p>Late Cycle Opportunities for Defense Portfolios Matt Scott, Strategic Research Specialist</p>
12:30-12:40	<p>Game of Later Life – Round 2 Ciara Wyer, Portfolio Manager, Delegated Solutions, Ireland</p>
12:40-13:55	Lunch
13:55-14:30	<p>Surveying the Asset Management Landscape: Trends and Portfolio Impacts</p> <p>Facilitator: Rosalind Briggs, Sub-Market Business Leader</p> <p>Panelists: TBC</p>
14:30-14:50	<p>DB Pension Fund Consolidation: Ramifications for Asset Owners and Asset Managers Joanne Holden, Chief Investment Officer, UK Wealth Andrew Ward, Leader, Risk Transfer</p>
14:50-15:25	<p>Campfire Conversations: Fireside Chats with Mercer Clients – Round 1</p> <p>Cash-flow Driven Investing Facilitator: Vanessa Hodge, Senior Investment Consultant <i>Clients to be announced</i></p> <p>The Burgeoning Mastertrust & DC Space: Trends, Insights and Actions Facilitator: Anita Butler, Senior Investment Consultant <i>Clients to be announced</i></p> <p>The Essentials to ESG-proof Your Portfolio Facilitator: Sarika Goel, Responsible Investment, Manager Research <i>Clients to be announced</i></p> <p>IORP & ECB – Mastering the ABC of Regulation and Reporting Facilitator: James Campbell, Senior Legal Consultant <i>Clients to be announced</i></p>
15:25-16:00	<p>Campfire Conversations: Fireside Chats with Mercer Clients – Round 2</p>
16:00-16:30	Networking and Coffee Break

16:30-17:00 **The Magnificent 7: Surfing The Wave of Opportunity**

Host:
Ian Murray, Strategic Research Specialist

Sustainable Equity
Hill Gaston, Senior Investment Research Specialist

China Bonds
Maria Sfika, Asset Class Specialist, Fixed Income Boutique

Green Bonds
Michael Talbot, Asset Class Specialist, Fixed Income Boutique

Secured Finance
Georgia Wynter, Asset Class Specialist, Fixed Income, Delegated Solutions

Insurance-Linked Securities
Grace Mortimer, Investment Consultant

Trend Following Strategies
Shailan Mistry, Asset Class Specialist, Hedge Fund Boutique

Commodities
Rory Sloggett, Investment Consultant

17:00-17:10 **Game of Later Life – Round 3**
Ciara Wyr, Portfolio Manager, Delegated Solutions, Ireland

17:10-17:20 **Final Remarks**
Rob Meaney, Senior Investment Consultant

18:00-22:00 Drinks and Offsite Dinner

**Guinness
Storehouse**

Wednesday 4 September, 2019

TIME	SESSION/SPEAKER(S)	LOCATION
08:00-09:00	Breakfast	
09:00-09:05	Opening Remarks Tom Geraghty, Chief Executive Officer, Ireland	
09:05-09:10	MC Fran Browne, Senior Investment Consultant	
09:10-09:40	Keynote Address Mark Pollock, Explorer, Innovator and Collaboration Catalyst	
09:40-10:10	Opportunities in Private Markets and How They Fit into Your Portfolio Facilitator: Garvan McCarthy, Chief Investment Officer, Alternatives, Europe Rhonda Ryan, Head of European Equity & Debt, Alternatives Ashley Knight, Private Equity & Debt Specialist Amarik Ubhi, Global Head of Infrastructure, Mercer Private Markets	
10:10-10:40	Networking and Coffee Break	
10:40-11:10	Tectonic Friction: Is the US or China the Best Place to Invest Going Forward? Rupert Watson, Head of Asset Allocation, Delegated Solutions	
11:10-11:50	Braving EM: Which is the Best Approach in This Late Cycle? Host: Damien Davis , Senior Investment Consultant <ol style="list-style-type: none">1. EM Equities Indira Sabitova, Asset Class Specialist, Equities Boutique2. EM Debt Joe Abrams, Asset Class Specialist, Fixed Income3. EM Macro Penny Aitken, Asset Class Specialist, Hedge Fund Boutique	
11:50-12:00	Game of Later Life – Final Destination Ciara Wyer, Portfolio Manager, Delegated Solutions, Ireland	
12:00-12:15	Bringing It All Together – Practical Application Niall O’Sullivan, European Chief Investment Officer, Delegated Solutions, Ireland	
12:15-13:30	Lunch	