

# MERCER GLOBAL INVESTMENT FORUMS

BRISBANE | 21-22 MARCH 2017



## 20 MARCH 2017, MONDAY

TIME	SESSION/SPEAKER(S)	LOCATION
6:00–9:30 pm	Welcome Drinks and Buffet Dinner	Soiree Terrace, Third floor

## 21 MARCH 2017, TUESDAY

TIME	SESSION/SPEAKER(S)	LOCATION
7:30–9:00 am	<b>Breakfast</b>	Thyme2 Restaurant
9:00–9:10 am	<b>Welcome and Opening</b> Anthony Schiavo, State Manager — Queensland	Ballroom Le Grand, Level 2
9:10–9:45 am	<b>Through the Looking Glass: the Practicalities of Building Robust Portfolios in an Unpredictable World</b> Deb Clarke, Global Head of Investment Research Hendrie Koster, Head of Strategic Research — Pacific	Ballroom Le Grand
9:45–10:20 am	<b>Building an Alternatives Portfolio: the Theory and the Practice</b> Garvan McCarthy, Portfolio Manager, Delegated Solutions Paddy Brown, Portfolio Manager, Delegated Solutions, Real Estate	Ballroom Le Grand
10:20–10:30 am	<b>Lightning Talk: Fees for Alpha — How to Better Use Your Fee Budget</b> Stuart Birkett, Senior Portfolio Manager, Delegated Solutions, Equities	Ballroom Le Grand
10:30–10:40 am	<b>Mind Games: Navigating Alternate Realities I</b> Dr Harry Liem, Senior Investment Consultant	Ballroom Le Grand
10:40–11:10 am	Networking and Coffee Break	Ballroom Le Grand foyer
11:10 am–12:10 pm	<b>Keynote Address: Geography, Globalisation, and the New Order</b> Tim Marshall, Author and Former Diplomatic Editor and Foreign Correspondent for Sky News	Ballroom Le Grand
12:10–12:30 pm	<b>Defensive Assets (Re)defined: What You Need to Know in This Low-yield Environment</b> Michael Maher, Senior Investment Consultant	Ballroom Le Grand
12:30–12:40 pm	<b>Mind Games: Navigating Alternate Realities II</b> Dr Harry Liem, Senior Investment Consultant	Ballroom Le Grand
12:40–1:55 pm	<b>Lunch</b>	Thyme2 Restaurant

MAKE TOMORROW, TODAY



**21 MARCH 2017, TUESDAY**

<b>TIME</b>	<b>SESSION/SPEAKER(S)</b>	<b>LOCATION</b>
1:55–2:35 pm	<b>MASTER CLASSES</b>	
	<p><b>The Future of Defined Contribution: Integrating Member Experience and Post-retirement Investment Strategies</b>  <b>Jacki Ellis</b>, Senior Investment Consultant  <b>Richard Boyfield</b>, Actuarial Consulting Leader</p>	Ballroom Le Grand
	<p><b>Super Inventory Check: Examining Accumulation Phase Superannuation Trends</b>  <b>Derek Mock</b>, Senior Investment Consultant  <b>Chris Park</b>, Senior Investment Analyst</p>	Bercy, Level 2
	<p><b>Regulatory Fallout: Identifying and Overcoming Compliance Challenges</b>  <b>Tony Nemec</b>, Head of Mercer Legal  <b>Natalie Morcos</b>, Head of Product and Solutions Management — Pacific</p>	St. Germain, Level 2
	<p><b>What's the Impact on Strategic Asset Allocation? An Examination of Regulatory Risk-based Capital Requirements and Target Surplus</b>  <b>Clayton Sills</b>, Senior Investment Consultant  <b>Peter Hughes</b>, Senior Insurance Consultant</p>	Bastille, Level 2
	<p><b>Future Maker or Future Taker: Are Your Investments Reflecting Your Mission?</b>  <b>Chairs:</b>  <b>Helga Birgden</b>, Global Leader, Responsible Investment  <b>Alexis Cheang</b>, Responsible Investment Consultant  <b>Panellists:</b>  <b>Michael Maranta</b>, National Sustainability Manager, QIC  <b>Tricia Brand</b>, Deputy Vice-chancellor, Division of Services and Resources, James Cook University</p>	Concorde, Level 2
2:40–3:10 pm	<p><b>'Trust me, I'm a ...': Exploring the Role of Trust in Regulation and Partnership</b>  <b>Divyesh Hindocha</b>, Senior Investment Consultant  <b>Simon Eagleton</b>, Institutional Wealth Leader — Pacific</p>	Ballroom Le Grand
3:10–3:40 pm	<p><b>Creating Robust Reference Portfolios: Principles and Practicalities</b>  <b>Nick White</b>, Global Director of Portfolio Construction Research</p>	Ballroom Le Grand
3:40–4:10 pm	<b>Networking and Coffee Break</b>	Ballroom Le Grand Foyer
4:10–4:50 pm	<p><b>Globalisation in a Fragile World: Is it Time for a Rethink?</b>  <b>Andrew Kirton</b>, Global Chief Investment Officer  <b>Dave Stuart</b>, Chair of Global Dynamic Asset Allocation Committee and Chief Strategist for Mercer Funds — Pacific</p>	Ballroom Le Grand

**21 MARCH 2017, TUESDAY**

<b>TIME</b>	<b>SESSION/SPEAKER(S)</b>	<b>LOCATION</b>
4:50–5:00 pm	<b>Mind Games: Navigating Alternate Realities III</b> Dr Harry Liem, Senior Investment Consultant	Ballroom Le Grand
5:00–5:15 pm	<b>Final Thoughts</b> Helen Murdoch, Delegated Solutions Leader — Pacific	Ballroom Le Grand
6:00–10:00 pm	<b>Cocktails and Offsite Dinner</b> Please meet in the hotel lobby by 6:00 pm for a short walk to the venue	Brisbane City Hall

3-Mar-17 10:45 AM – DRAFT AGENDA SUBJECT TO CHANGE