



GLOBAL INVESTMENT FORUMS

MONTRÉAL WEDNESDAY, 2 NOVEMBER

TIME	SESSION/SPEAKER(S)	LOCATION
3:00–3:30 pm	Asset Manager Registration	Sarah Bernhardt Foyer, 2 nd Floor InterContinental Montreal
3:30–5:15 pm	Asset Manager Session	Sarah Bernhardt Room, 2 nd Floor InterContinental Montreal
6:00–9:30 pm	Offsite Welcome Dinner <i>Pre-dinner address: Louis Gagnon, Market Leader and CEO — Canada</i> Meet in the lobby at 6:00 pm for coach transfers to our offsite dinner venue, Le Salon Richmond. Dinner will conclude by 9:30 pm and coach transfers to the hotel will be provided.	

THURSDAY, 3 NOVEMBER

TIME	SESSION/SPEAKER(S)	LOCATION
8:00–9:00 am	Breakfast	The Vault Room, Lower Level Théâtre St-James
9:00–9:10 am	Welcome and Opening Jaqui Parchment , Investments Business Leader — Canada	The Imperial Room, Main Level Théâtre St-James
9:10–9:15 am	Morning MC Yvan Breton , Head of Fiduciary Management — Canada	

9:15–9:55 am	Investment Themes and Opportunities Deb Clarke , Global Head of Investment Research Sofia Assaf , Director of Client Consulting — Canada Simon Cabral , Senior Investment Consultant Travis Pruitt , US Proposition Leader, Not-for-Profit OCIO	
9:55–10:25 am	Long-Term Investing: From Theory to Practice Dave Makarchuk , Market Business Leader — Western Canada	
10:25–10:55 am	Networking and Coffee Break	The Vault Room, Théâtre St-James
10:55–11:55 am	Keynote Address: Canada's Shifting Political Landscape Chantal Hébert , Political Raconteur and Columnist	The Imperial Room, Théâtre St-James
11:55–12:50 pm	Bull or Bear? Three Topical Investment Issues David Zanutto , Director of Strategic Research — Canada Frank Belvedere , Senior Investment Consultant	
12:50–2:05 pm	Lunch	The Vault Room, Théâtre St-James
2:05–2:10 pm	Afternoon MC JD Côté , Senior Investment Consultant	The Imperial Room, Théâtre St-James
2:10–3:00 pm	A Timely Debate: Which Strategy Gets Your Investment? Moderator: Brian Dayes , Senior Investment Consultant Debaters: European Private Debt Jesse Chrumka , Investment Consultant A "Sustainable Opportunities" Strategy Ryan Pollice , Investment Consultant Global Real Estate Ghiwa Nakhlé , Senior Investment Analyst	
3:00–3:10 pm	Lightning Talk: Robo-advisors - The Future Of DC & Wealth Management Vartkes Rubenyan , Senior Investment Consultant	
3:10–3:40 pm	Pension Plans of the Future — The Next Generations of DC and DB Hrvoje Lakota , Head Strategist, Dynamic De-Risking Solutions Todd Saulnier , Senior Investment Consultant	
3:40–4:10 pm	Networking and Coffee Break	The Vault Room, Théâtre St-James
4:10–4:20 pm	Lightning Talk: What Are We Doing About Diversity? Lamar Small , Senior Hedge Fund Research Specialist	The Imperial Room, Théâtre St-James
4:20–4:50 pm	Meeting the Evolving Needs of Your Plan Participants: The Next Frontier in Financial Wellness Jillian Kennedy , Senior Investment Consultant Brett Jennings , Investment Consultant, Defined Contribution	

4:50–5:10 pm	Building Portfolios for Long-Term Investing in a Short-Term World Samantha Cleyn , Senior Investment Consultant
5:10–5:20 pm	Closing Remarks Jean-Philippe Provost , Retirement Business Leader — Canada
5:30–7:00 pm	Closing Reception

The Vault Room,
Théâtre St-James

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